

National Association of Unemployment Insurance Appeals Professionals

UI Appeals Budget Planning

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UI Administrative funding

- USDOL Annual Budget Processes
 - Budget Formulation
 - Develop dollar amount to include in President's Budget request to Congress
 - Budget Allocation
 - Distribution of appropriated funds to states

UI Administrative funding

- Both Budget Formulation and Budget Allocation follow same general concepts:
 - Workload based
 - Compute Staff from projected workload
 - Apply salary cost (PSPB) to projected staff
 - Add Non-Personal Service (NPS) costs

UI Administrative funding

- Budget Formulation
 - Based on national workload estimates
 - OMB provides economic assumptions
 - Actuaries model IU/TU relationship
 - Project UI Claims-related and Tax-related Workload
 - $\text{Workload} / \text{Workload per staff} = \text{Staff}$
 - $\text{Staff} * \text{PSPB Cost} + \text{NPS} = \text{Total Admin estimate}$
 - Workload per staff & PSPB Costs Static

UI Administrative funding

- Budget Allocation

- Base

- Based on state-level workload estimates
 - $\text{Workload} * \text{MPU} / (\text{Hrs per position} * 60) = \text{Staff}$
 - $\text{Staff} * \text{PSPB Cost} + \text{NPS} = \text{State Allocation}$

- Uses state level MPUs, Salary Rates from RJM

- Above Base

- Based on state-level actual workload; quarterly UI3 report
 - Difference between actual workload and base

UI Appeals – FY2014 Minutes Per Unit

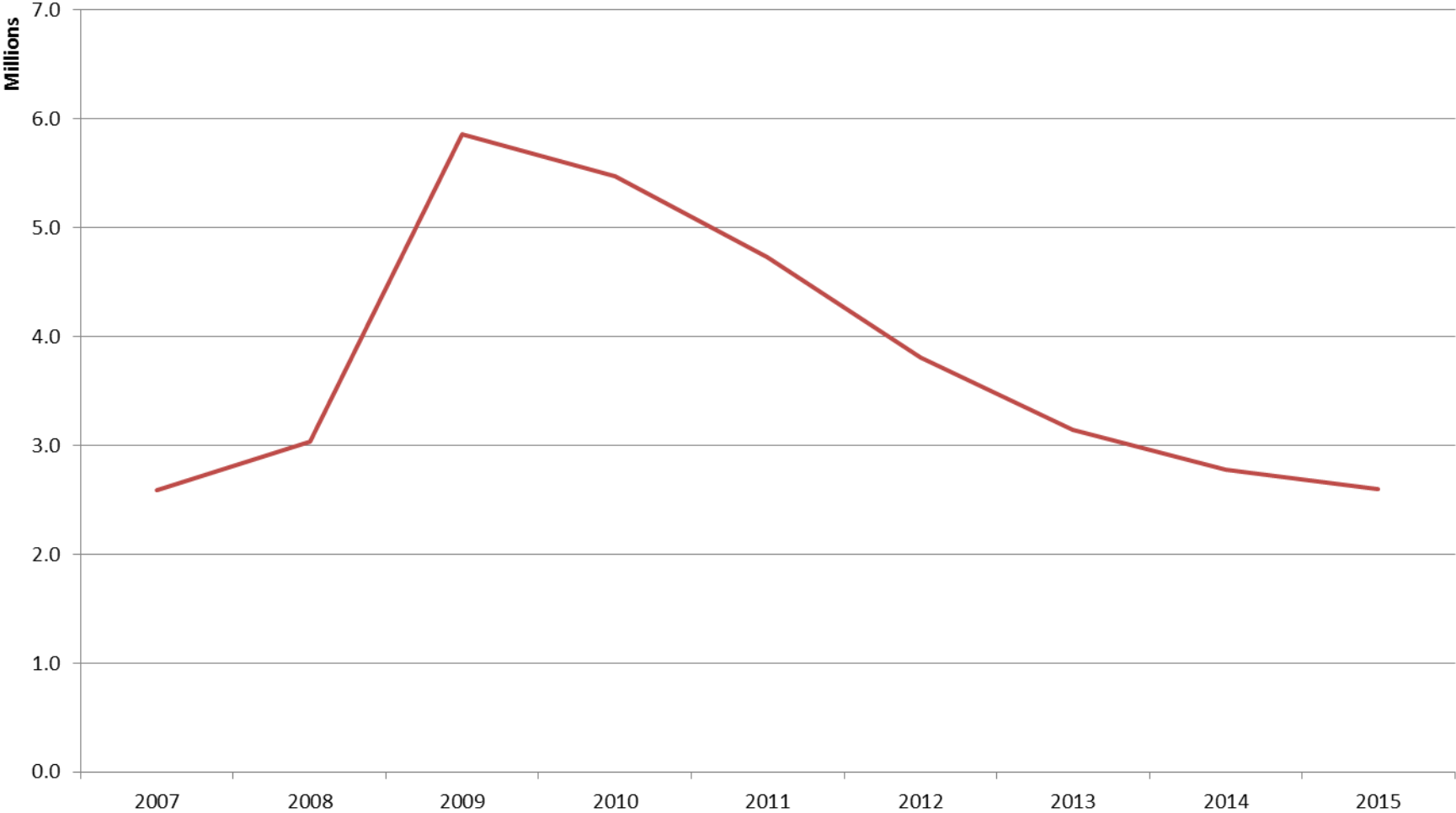
State	Decisions	MPU
Virgin Islands	148	798.097
Michigan	22,495	458.164
Montana	1,173	436.299
Vermont	1,890	433.024
New York	50,137	423.437
Massachusetts	22,126	375.376
South Dakota	1,236	369.957
Nevada	10,769	328.564
Missouri	23,873	315.401
Wisconsin	23,768	309.704
Florida	124,863	299.652
Alabama	19,975	295.916
Utah	10,431	293.305
West Virginia	6,013	286.159
New Hampshire	3,974	284.369
Wyoming	3,152	278.472
Idaho	6,328	275.314
Delaware	5,435	272.846
Rhode Island	4,910	269.451
Ohio	25,158	262.212
Oklahoma	14,600	258.589
Kentucky	22,761	250.559
Maine	8,347	246.749
Colorado	22,594	246.049
North Carolina	39,945	244.264
Washington	29,311	242.454
Virginia	24,542	235.414
Georgia	50,830	234.124
Pennsylvania	94,801	227.491
Maryland	36,651	227.151
Iowa	15,936	221.004
North Dakota	3,632	218.257
Mississippi	20,286	216.587
Hawaii	4,652	211.755
California	258,133	211.486
Arkansas	18,916	210.797
Minnesota	24,298	199.077
Puerto Rico	9,590	198.848
Connecticut	20,135	192.851
Kansas	16,200	191.720
Indiana	25,081	190.491
South Carolina	20,193	185.189
Oregon	21,217	183.138
Alaska	1,931	180.755
Arizona	30,667	178.369
Louisiana	28,526	172.921
New Jersey	51,745	171.403
Tennessee	23,831	170.367
Texas	119,753	157.745
New Mexico	15,118	153.914
Illinois	63,686	138.733
Nebraska	8,659	134.427
District of Columbia	1,941	83.145

UI Appeals – FY2014 PSPB Rate

	PSPB
Illinois	153,944
Connecticut	142,716
Michigan	125,170
California	122,196
Rhode Island	121,516
Alaska	116,609
District of Columbia	112,454
New York	112,108
Iowa	107,366
Oregon	98,035
Maryland	96,571
New Jersey	96,531
Wisconsin	92,175
Ohio	90,879
Washington	83,572
Massachusetts	82,647
Minnesota	82,432
Wyoming	82,393
Vermont	80,276
Hawaii	80,219
New Hampshire	79,157
Pennsylvania	78,773
Utah	78,684
Maine	75,054
Colorado	74,834
Montana	71,554
Arizona	69,290
Nevada	68,915
North Carolina	68,822
Louisiana	68,782
Texas	67,628
Nebraska	67,414
North Dakota	66,921
Alabama	65,012
South Dakota	64,246
Missouri	64,216
Idaho	63,905
Oklahoma	63,699
New Mexico	62,677
Indiana	61,067
Kentucky	60,700
Florida	59,976
Virginia	58,669
South Carolina	58,220
Tennessee	57,411
Kansas	56,353
Virgin Islands	54,921
Georgia	53,465
Mississippi	52,658
West Virginia	51,457
Delaware	51,301
Arkansas	46,474
Puerto Rico	18,889

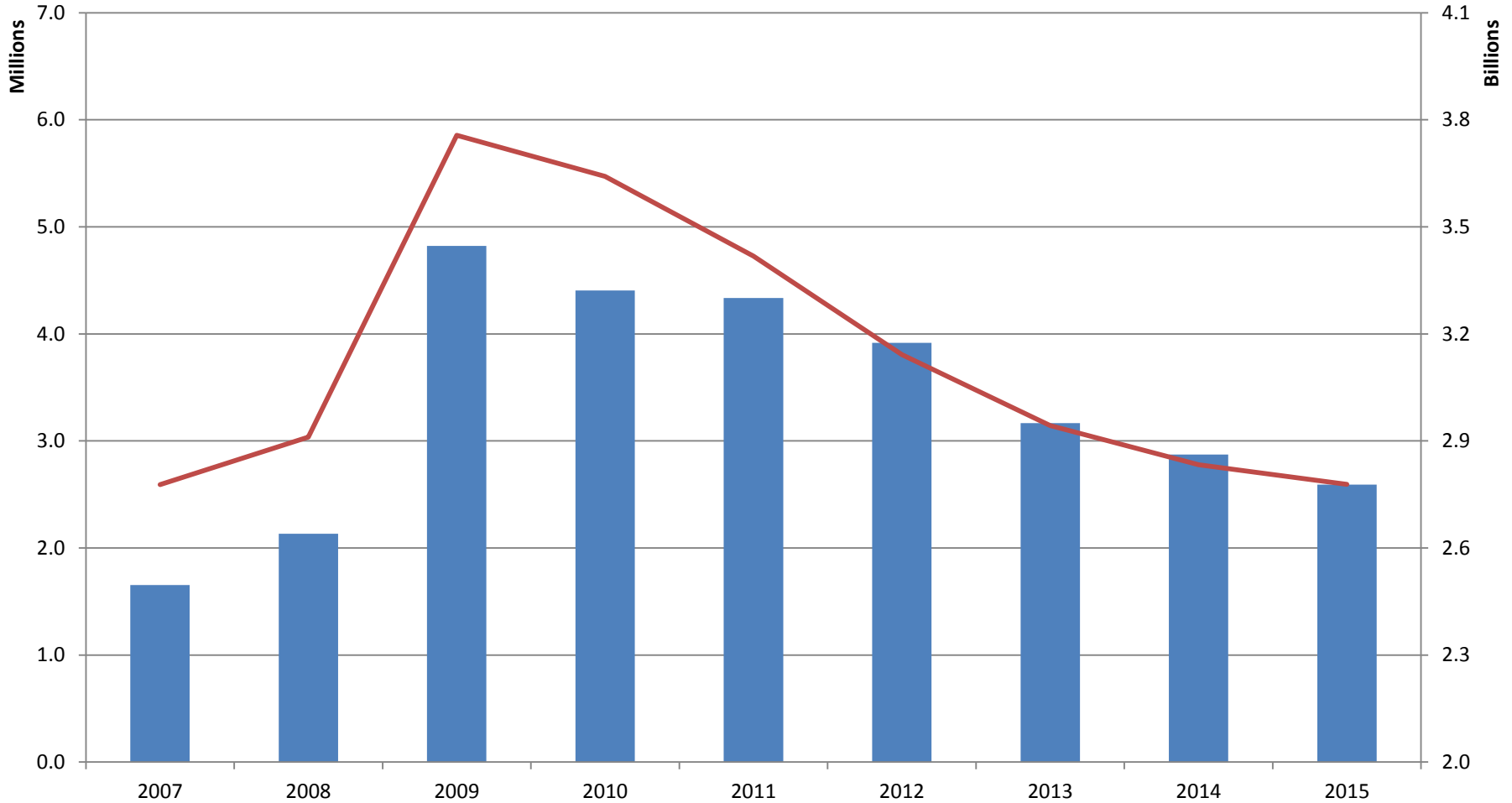
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Average Weekly Insured Unemployment (AWIU)



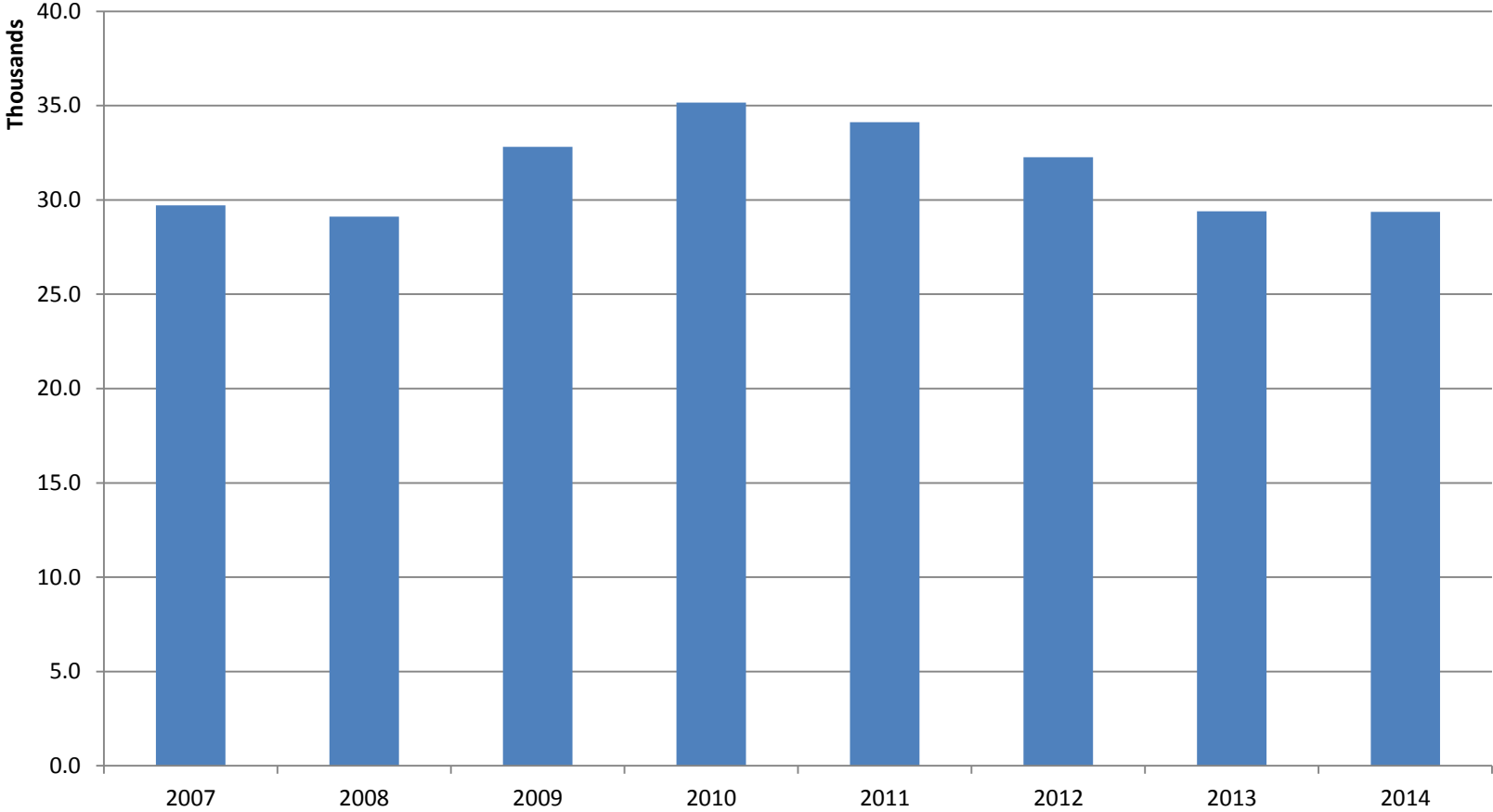
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AWIU and UI Administration Appropriations



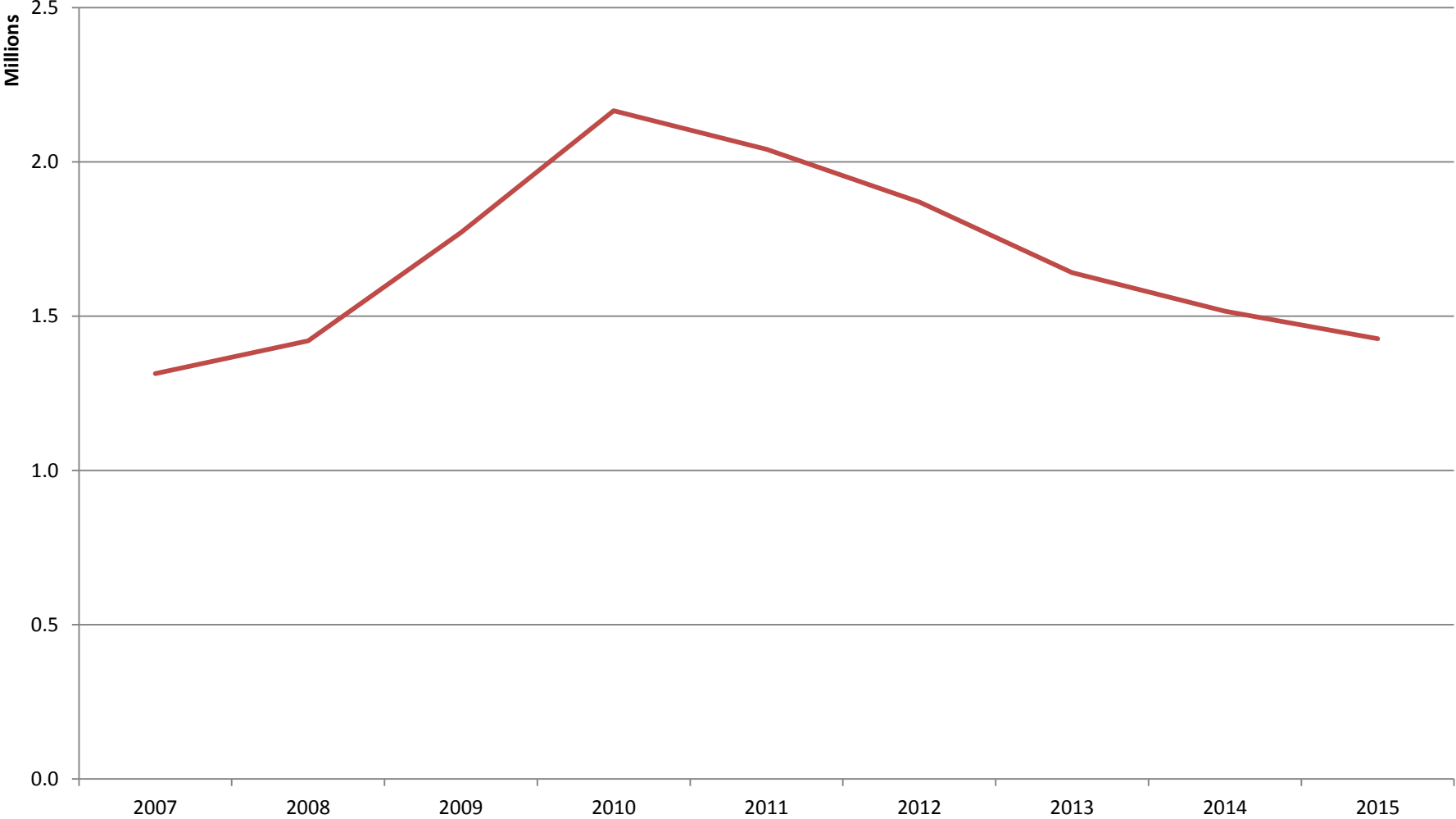
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Total Staff Positions



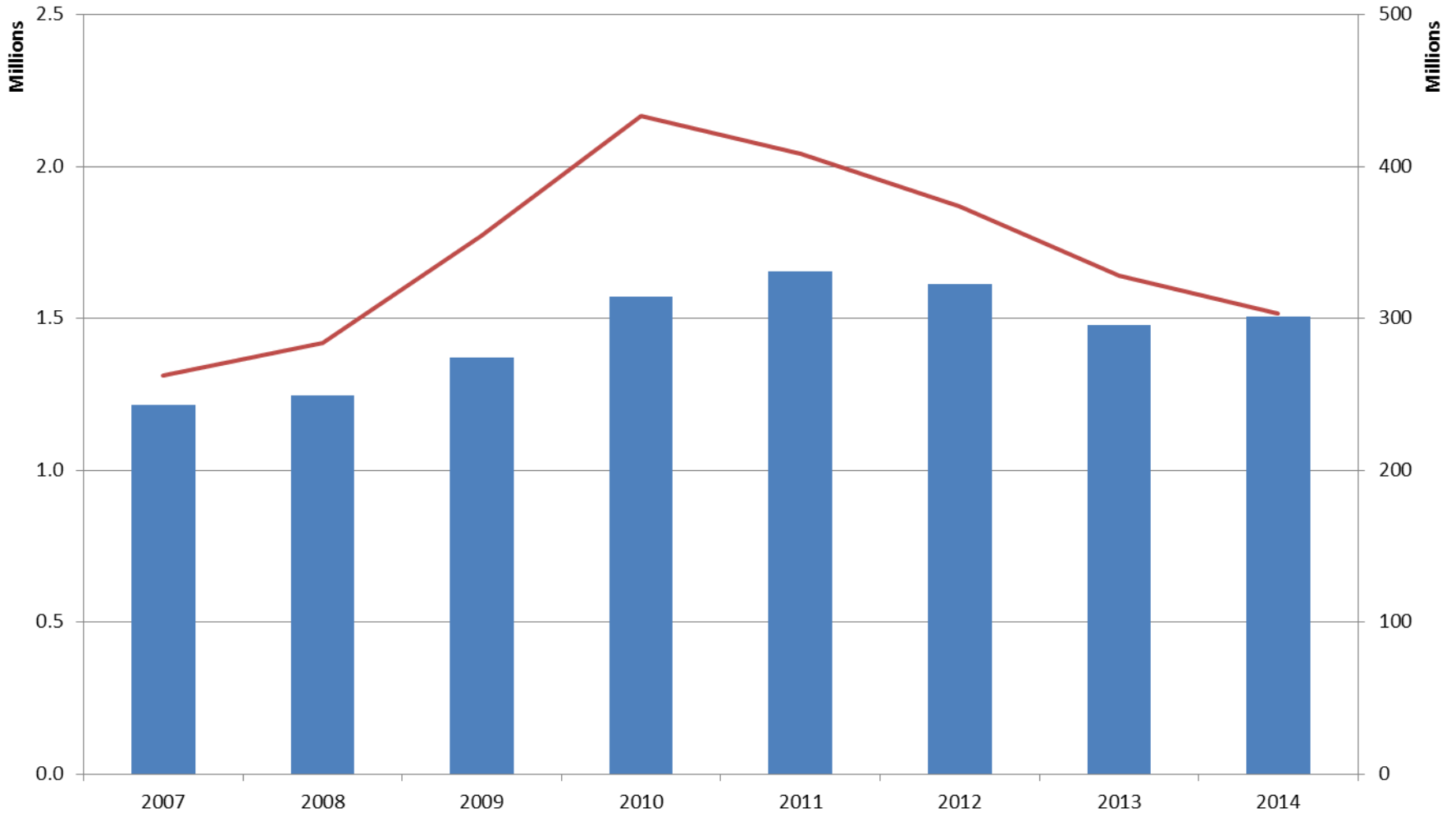
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Appeals Decisions



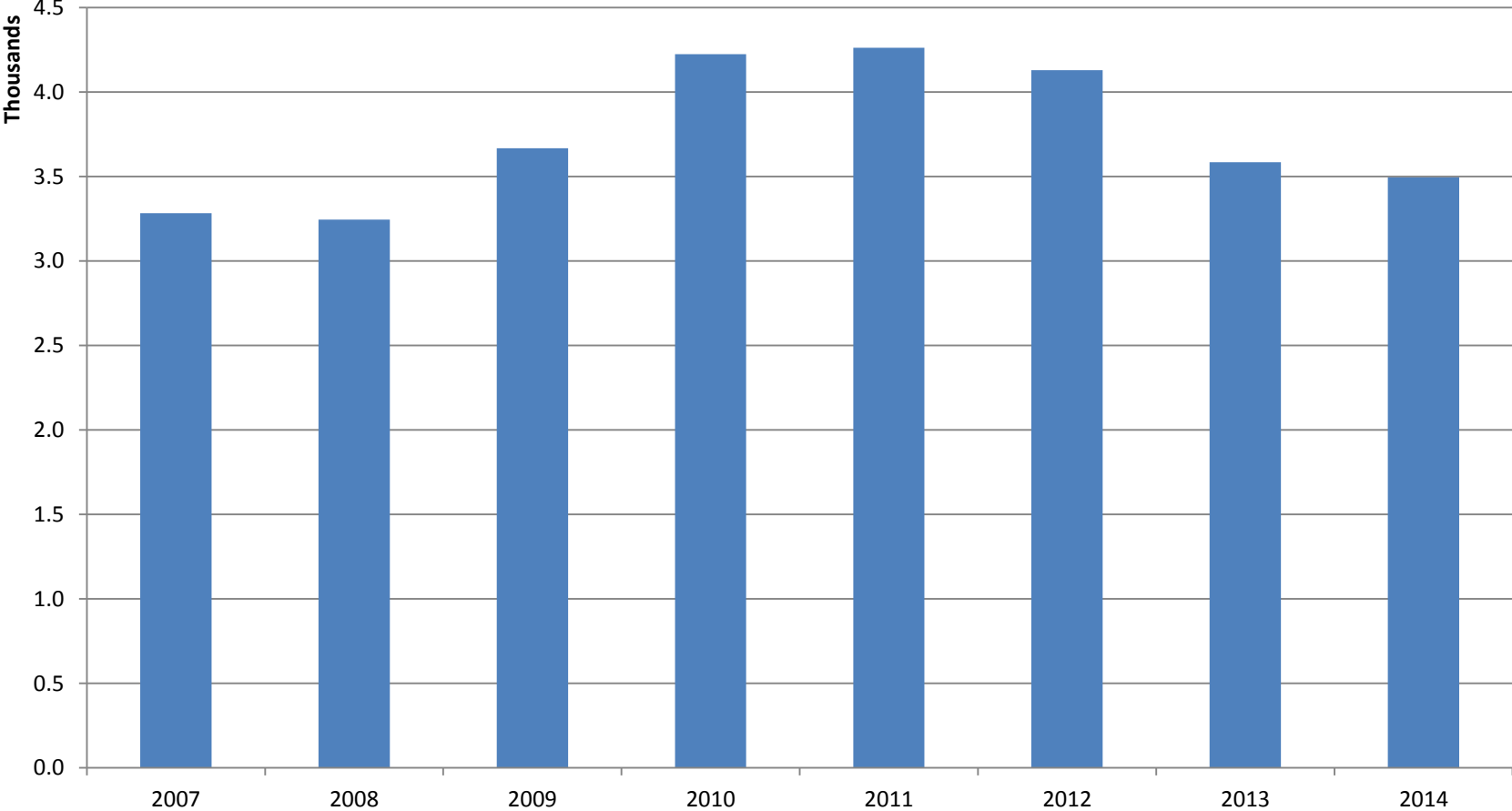
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Appeals Decisions and Expenditures



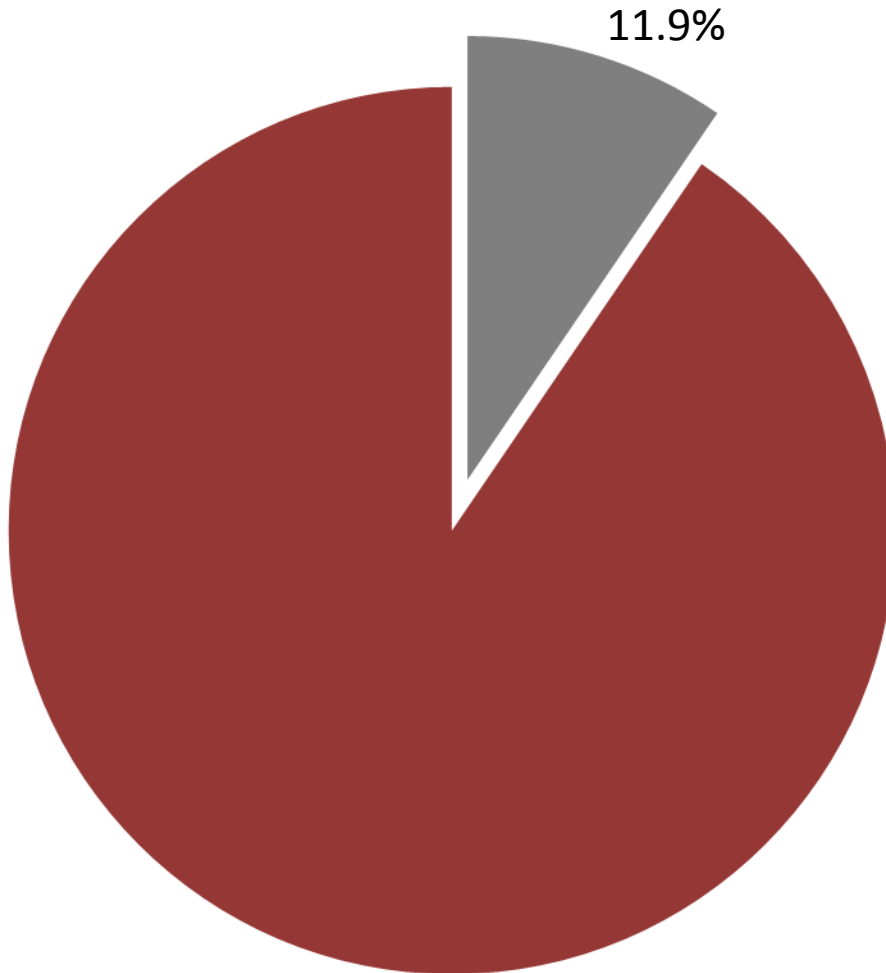
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Appeals Staff Positions



UI Administrative Staffing

FY 2014



Total Staff = 29,363

Appeals = 3,494

UI Administrative funding

FY	Total Staff	Appeals Staff	AP_%Total
2007	29,713	3,282	11.0%
2008	29,110	3,245	11.1%
2009	32,808	3,666	11.2%
2010	35,157	4,223	12.0%
2011	34,118	4,261	12.5%
2012	32,263	4,129	12.8%
2013	29,405	3,584	12.2%
2014	29,363	3,494	11.9%

UI Administrative funding

Projections

FY16 Presidents Budget Assumptions

	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
TUR (%)	6.46	5.55	5.15	4.88	4.82
IUR (%)	2.07	1.93	1.83	1.75	1.73
AWIU (Millions)	2.771	2.614	2.506	2.445	2.439
INITIAL CLAIMS (000)	17,119	16,922	17,673	17,821	17,937
WEEKS CLAIMED (000)	143,124	134,910	129,849	127,002	126,761
NON MONS (000)	8,099	7,671	7,238	7,115	7,086
APPEALS (000)	1,514	1,427	1,278	1,178	1,117

UI Data Sources

- ETA5130
- <https://ows.doleta.gov/unemploy/data.asp>
- RJM
- <https://ows.doleta.gov/rjm/>